FINANCIAL INFORMATION FORM / FINANCIAL ASSISTANCE APPLICATION

For assistance completing this form or if you have questions, please call 713.338.5502

Patient Name:	Phone:
Patient Street Address:	City, State, Zip Code:
Account Number(s):	Date(s) of Service:

INSTRUCTIONS: All questions must be answered. If a question does not pertain, write N/A on the line.

Attach a photocopy of <u>one</u> proof of identity with a picture (example: state-issued driver license or Passport with picture, etc.) *

Attach a photocopy of the most recent Income Tax return *<u>or</u>*

Attach a photocopy of <u>one</u> of the following proofs of income:

** If photo ID is not available, other documents showing identity may be used. Contact phone number above for assistance.*

- ☐ Last 2 paycheck stubs
- ☐ Unemployment benefit confirmation slip
- ☐ Social Security check or award letter
- ☐ Letter from employer stating employee name, occupation, hourly wage, number of hours worked

****** This is not considered a complete application without the supporting documentation. ******

STATUS: ☐ Permanent Texas Resident ☐ Legal Resident ☐ Immigrant Visa ☐ Non-Immigrant Visa

MARITAL STATUS (check one): ☐ Married ☐ Single ☐ Divorced ☐ Widowed ☐ Other _____

CHILDREN UNDER 18 YEARS OLD AND OTHER DEPENDENTS WITHIN THE HOUSEHOLD (Continue on another page, if needed)

Full Name	Date of Birth	Relationship of Dependents (check one)				
		Child	Step-Child	Guardian	Adult/Senior	Not Related

EMPLOYMENT SUMMARY

Patient	Spouse
Employer	Employer
Occupation	Occupation
Employment Status (check one) ☐ Full-time ☐ Part-time ☐ Unemployed ☐ Housewife ☐ Unable to return to work	Employment Status (check one) ☐ Full-time ☐ Part-time ☐ Unemployed ☐ Housewife ☐ Unable to return to work

HOUSEHOLD INCOME PER MONTH		HOUSEHOLD EXPENSES PER MONTH **(Not applicable for FAA)**	
Patient	$ /mo.	Housing: ☐ Own/Loan ☐ Rent	
Spouse	$ /mo.	House Payment	$ /mo.
Alimony	$ /mo.	Utilities (electric, water)	$ /mo.
Unemployment	$ /mo.	Car # 1	$ /mo.
Child Support	$ /mo.	Car # 2	$ /mo.
Survivors Benefit	$ /mo.	Gasoline	$ /mo.
Workers Comp	$ /mo.	Insurance	$ /mo.
Trust Fund	$ /mo.	TV/ Cable / Phone	$ /mo.
Other	$ /mo.	Food	$ /mo.
TOTAL INCOME	**$** /mo.	**TOTAL EXPENSES**	**$** /mo.

BANK ACCOUNTS/OTHER ASSETS (must answer all 3 questions):

Checking Account? (circle one)	Yes	No	Current Balance	$
Savings Account? (circle one)	Yes	No	Current Balance	$
Additional Property? (circle one)	Yes	No	Current Value	$
			If Yes, please describe:	

See reverse side

MEMORIAL® HERMANN

See reverse side

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Patient Name:

- I attest under penalty of perjury that the answers I have given are true and correct to the best of my knowledge.
- The information I provided reflects HOUSEHOLD income and expenses.
- This information as well as a credit report and other publicly available information may be used by Memorial Hermann to establish a payment plan and/or to initiate an application for financial assistance and/or to determine eligibility for various programs, coverage or assistance.
- I give my consent to Memorial Hermann to obtain information from any source to verify the statements I have made.
- You will receive written communication from Memorial Hermann if the information provided is incomplete or insufficient to determine your eligibility for financial assistance or if you do not meet the eligibility qualifications. You will also be notified in writing if you are eligible for financial assistance.
- Patients who apply for financial assistance may be eligible for funds from local, state, or federal programs. Patients are expected to apply for such programs before a determination of eligibility for financial assistance. Memorial Hermann will provide assistance to individuals in applying for such programs. Failure to apply for such programs may adversely affect consideration of the patient's Financial Assistance application.
- I attest to the fact that I have applied for all possible insurance coverage, including Medicaid, Crime Victims, Health Exchange Insurance and any other local, state or federal coverage.
- I understand that if I do not qualify for financial assistance, I will be responsible for the cost of the care.

Patient / Guarantor Signature	Print Name	Relationship to patient	Date	Time ☐ AM ☐ PM

After completing this application, please mail, fax or email it and ALL supporting documents to:

Patient Business Services
930 Frostwood Dr., Suite 3:100
Houston, Texas 77024
Attention: PBS Financial Assistance
Fax: 713-338-4261
E-Mail: MHFinancialAssistance@memorialhermann.org

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